



**HERRICK**

Official Committee of Unsecured Creditors of Sears Holdings  
Attn: Ron Tucker  
225 W. Washington Street  
Indianapolis, IN 46204

February 24, 2021  
Invoice Number: 542909  
Matter Number: 19609.0002  
Tax ID: 1662

Re: **Jointly Asserted Causes of Action**

Fees for legal services rendered through January 31, 2021	\$178,521.00
Expenses posted through January 31, 2021	121.76
<b>TOTAL</b>	<b><u>\$178,642.76</u></b>
Unpaid balance from previous invoice(s)	\$272,057.60
Total Due Now	\$450,700.36

**INVOICE PAYMENT IS DUE UPON RECEIPT. THANK YOU.**

Kindly return this page with your check payment to:  
Herrick, Feinstein LLP  
2 Park Avenue  
New York, NY 10016

Send wire payments to:  
Citibank, N.A.  
ABA Number: 0089  
Account Number: 6165  
SWIFT #: